

H. K. E/c a e a d Cea. L .ed a d T.e S.c E/c a e. f H. K. L .ed, a e. . e. . . b .  
f. . e c. . e. . f. . . a. . . ce e. . . a e. . . e. . e. . a. . . a . . . acc ac . . c . e e e. . a d e. . e.  
d, c a a ab . . . a. . e a f a . . . . . e a a. . . f. . . e a ce . . . e . . e. . a a. . f. . e  
c. . e. . f. . . a. . . ce e. . .

T. . a. . . ce e. . a. . ea. . f. . f. . a. . . e. . . e. . . a d d e. . . c. . . . e a . . . a. . . . ffa. . . ac. . e,  
e. . c a e. . . b a be f. . e c. . e. . f. . e C . a .

# CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A . . . . c c . a . c. . ead . . . e Pe . e. . Re b c. f C. . a . . . ed ab . . )

(Stock Code: 1839)

## (1) ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE, RULE 13.09 OF THE HONG KONG LISTING RULES

AND

## INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF THE SECURITIES AND FUTURES ORDINANCE

AND

## (2) RESUMPTION OF TRADING

T. . a. . . ce e. . . ade b CIMC Ve. c e. (G. . ) C. ., L.d. (. e - **Company** ) . e. . a. . .  
R. e 13.09(1) . f. . e R. e G. e. . . e L. . . f Sec. . e. . T.e S.c E/c a e. f H.  
K. . L .ed (. e - **Hong Kong Listing Rules** ), R. e 3.7 . f T.e C. de. . Ta e a. d Ma e a.  
(. e - **Takeovers Code** ) . . ed b . . e Sec. . e. a d F. . e C. . . . f H. . K. . a d . . e  
I. . de I f. . a. . R. . . . . (a d e. . ed . . da. . e H. . K. . L. . . R. e ) . . da Pa. . XIVA . f  
. . e Sec. . e. a d F. . e O. d. a ce (C. a. . e 571 . f. . e La . . . f H. . K. . ) .

T.e C. . a . . . e. . . a. . . ce. . a a b a d ea. . . a . ed. . 27 N. e ba 2023, . . . c.  
. . e b a d. f d. e c. . . f. . e C. . a . (. e - **Board** ) . e. . ed, a . . . . . a. . e. . . a. . e a  
. . . be. . e. . a . . b -bac a . . e . . ed H. . a. e. . . e . . ed, a. e ca. . a . f. . e C. . a  
(. e - **H Shares** ) (. . e. . a . . . e. . ed b C. . a I. . e. . a . . a Ma. . e C. . a. e. . (G. . ) C. .,  
L.d. (中國國際海運集裝箱(集團)股份有限公司) a d . . c. . ca. . a. e. . ) (. e - **Possible H Share  
Buy-back** ), a a . d ca . e. . ffa. . e. . ce. . f HK\$7.00 . a H S. a. e (. e - **Indicative Offer Price** ),  
a d. . a . . . e. . e ca. . e. . . . . f. . e e. . e a . . a . . a d. . e . . a . . e a. . a . . . . . Ba. . ed  
. . . . e I d ca . e O. ffa. . P. ce a d a . . . . . a . . e P. . . be H S. a. e B -bac . . f . . acce. . ed  
b a . . e . . da. . f. . e H S. a. e. . (. . e. . a C. . a I. . e. . a . . a Ma. . e C. . a. e. . (G. . )  
C. ., L.d. (中國國際海運集裝箱(集團)股份有限公司) a d . . c. . ca. . a. e. . ), . . e d ca . e. . a  
c. . . da. . a . . f. . e P. . . be H S. a. e B -bac . . e. . e c. . ed . . be HK\$1,027,105,800.00. T.e  
I d ca . e O. ffa. . P. ce . . d. . c. . ed f. . e. . e. . e. . f. . ba. . . . . e. . e e a . . e . . a . . . . .  
. . ca b. . ea . . f. . e S. a. e Ad . . . . . f F. . e . E/c a e (. **SAFE** ) . . . e Pe . e. . Re b c  
. f C. . a (. **PRC** ) . . c. . e c. . . . . . . . e P. . . be H S. a. e B -Bac . . acc. . da. . ce . . . . e  
a . . cab e. . e. . e. . . da. . e PRC a . . a d. . e a . . . . . T.e P. . . be H S. a. e B -bac . . f  
ade, . . be ade. . . . e. . a . e. . e. . be. . e. . e. . a . d. . c. . ed . . . . a . . . ce e. . .

[illegible]



## RESUMPTION OF TRADING

After the completion of the Company's readjustment of the H Shares, the H Shares will be listed on the Hong Kong Stock Exchange and will be effective from 9:00 a.m. on 28 November 2023. After the completion of the Company's readjustment of the H Shares, the H Shares will be listed on the Hong Kong Stock Exchange and will be effective from 9:00 a.m. on 29 November 2023.

**There is no assurance that the Possible H Share Buy-back as described in this announcement will materialise or eventually be consummated. In addition, even if the Company proceeds with the Possible H Share Buy-back, the terms and conditions of the Possible H Share Buy-back remain subject to further consideration and finalisation by the Company and discussion with its advisers. Shareholders and public investors are urged to exercise extreme caution when dealing in the securities of the Company.**

By order of the Board  
**CIMC Vehicles (Group) Co., Ltd.**  
**Li Guiping**  
Executive Director

Hong Kong, 28 November 2023

After the completion of the Board's resolution, the Board members are Mr. Ma Bin \*\*, Mr. Li Guiping \*\*, Mr. Zeng Ha \*\*, Mr. Wang Y \*\*, Mr. He J \*\*, Mr. Li Q \*\*, Mr. Feng J \*\*, Mr. Fan Z \*\*, and Mr. Chen H Ka Fredrick \*\*.

\* Executive Director

\*\* Non-executive Director

\*\*\* Independent Non-executive Director

The directors of the Company are advised that the Company's board of directors has received the request from the Company's board of directors to consider the possible H share buy-back, and the Company's board of directors has decided to consider the possible H share buy-back. The Company's board of directors has decided to consider the possible H share buy-back, and the Company's board of directors has decided to consider the possible H share buy-back.