

The Proposed Share Buy-back, which is a ... proceed, ... be ... a ...
... of the Proposed Share Buy-back ... ca SAFE ... be ...
... and ... can be ... the H ... L ... R ...
... Code, The Code ... Share Buy-back, (the **Share Buy-backs Code**) and ...

RESPONSIBILITIES OF STOCKBROKERS, BANKS AND OTHER INTERMEDIARIES

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RESUMPTION OF TRADING

After the suspension of trading of the H Shares of the HKSC E/CAE at 9:00 a.m. on 28 November 2023 and the resumption of trading of the H Shares of the HKSC E/CAE at 9:00 a.m. on 29 November 2023.

There is no assurance that the Possible H Share Buy-back as described in this announcement will materialise or eventually be consummated. In addition, even if the Company proceeds with the Possible H Share Buy-back, the terms and conditions of the Possible H Share Buy-back remain subject to further consideration and finalisation by the Company and discussion with its advisers. Shareholders and public investors are urged to exercise extreme caution when dealing in the securities of the Company.

By order of the Board
CIMC Vehicles (Group) Co., Ltd.
Li Guiping
Executive Director

HK, 28 November 2023

After the suspension of trading of the H Shares of the HKSC E/CAE at 9:00 a.m. on 28 November 2023, the Board of Directors of the Company, including Mr. Ma Baohua **, Mr. Li Guiping **, Mr. Zhang Ha **, Mr. Wang Y **, Mr. He J **, Mr. Li Q **, Mr. Fei J **, Mr. Fan Z **, and Mr. Chen H Ka Fredrick **.

- * Executive Director
- ** Non-Executive Director
- *** Independent Non-Executive Director

The Director of the Company, Mr. Li Guiping, has accepted the resignation of Mr. Li Guiping as a Director of the Company and has appointed Mr. Li Guiping as a Director of the Company. The resignation of Mr. Li Guiping as a Director of the Company and the appointment of Mr. Li Guiping as a Director of the Company have taken effect from 28 November 2023.